CROP CONDITION & **DEVELOPMENT STAGES**
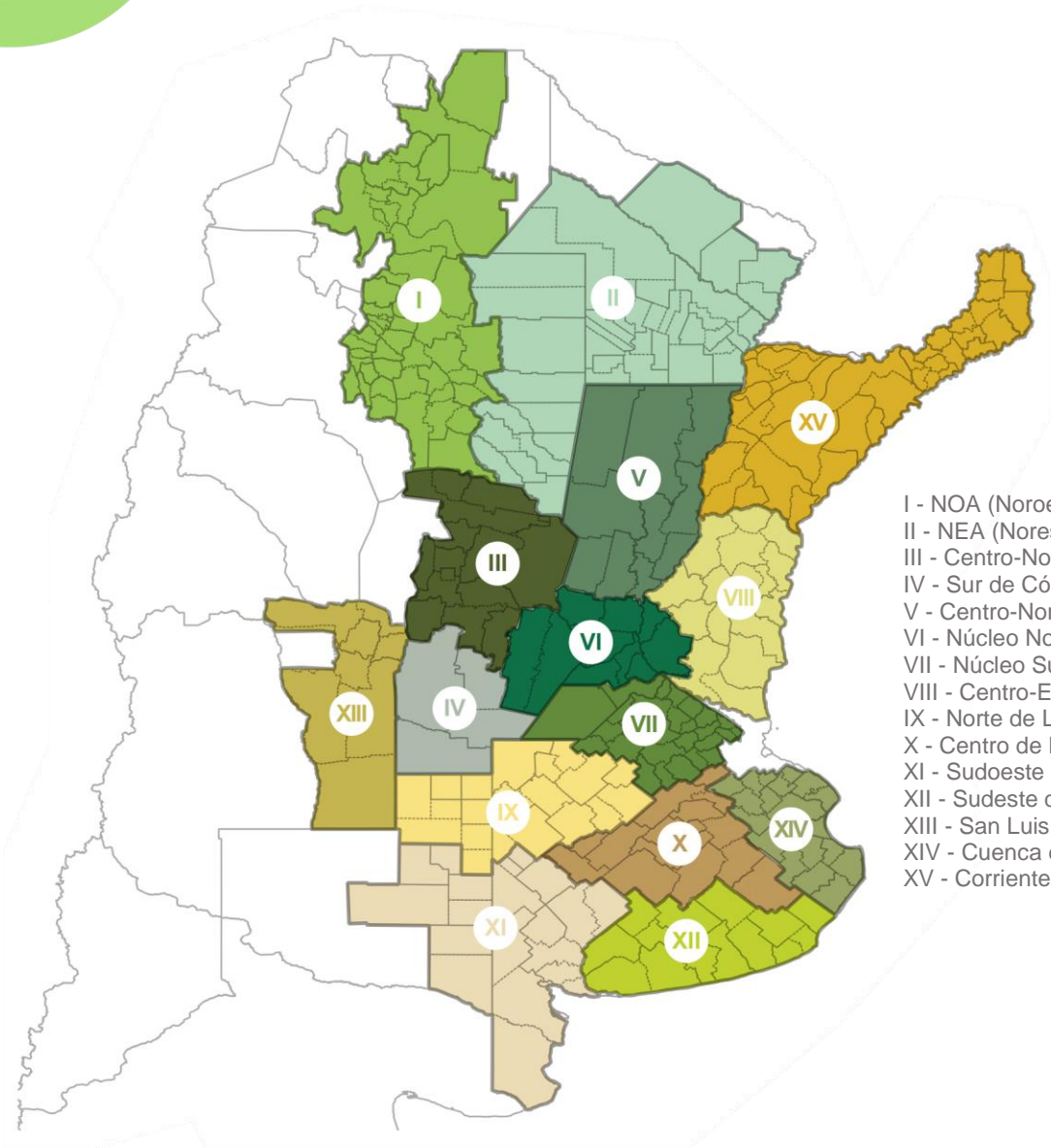
OCTOBER, 11
2018

BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

I - NOA (Noroeste Argentino)
II - NEA (Noreste Argentino)
III - Centro-Norte de Córdoba
IV - Sur de Córdoba
V - Centro-Norte de Santa Fe
VI - Núcleo Norte
VII - Núcleo Sur
VIII - Centro-Este de Entre Ríos
IX - Norte de La Pampa - Oeste de Buenos Aires
X - Centro de Buenos Aires
XI - Sudoeste de Buenos Aires - Sur de La Pampa
XII - Sudeste de Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Corrientes - Misiones

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Findings of the survey conducted through October 10, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Early Corn

Early Corn Planted: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	72,0	65,0	70,0	60,4
IV	S Cba	71,0	26,0	85,0	57,8
V	Ctro N SFe	100,0	98,0	100,0	87,0
VI	Núcleo Norte	86,0	80,0	90,0	80,2
VII	Núcleo Sur	75,0	65,0	90,0	71,0
VIII	Ctro E ER	100,0	97,0	100,0	97,0
IX	N LP-OBA	32,0	38,0	65,0	59,4
X	Ctro Bs As	14,0	10,0	35,0	42,8
XI	SO BA-S LP	6,0	8,0	31,0	6,2
XII	SE BA	5,0	5,0	10,0	6,0
XIII	San Luis	70,0	30,0	70,0	43,0
XIV	Cuenca Sal	16,0	8,0	12,0	33,2
XV	Others	100,0	20,0	75,0	99,6
	National	**40,1**	**35,6**	**49,0**	**41,4**

Early Corn Condition: as of October 10, 2018

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	5,1	29,3	42,2	23,4	-
IV	S Cba	-	18,2	61,1	20,2	0,5
V	Ctro N SFe	-	7,7	28,4	60,6	3,3
VI	Núcleo Norte	1,4	19,0	58,4	20,1	1,1
VII	Núcleo Sur	1,0	15,0	37,2	40,8	6,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	1,0	30,8	50,1	17,4	0,7
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	3,1	42,1	38,8	16,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**2,6**	**20,1**	**45,6**	**28,7**	**3,0**
	Nat.Oct. 11, 2017	**-**	**3,3**	**30,3**	**56,4**	**10,0**

Early Corn Moisture Condition: as of October 10, 2018

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	33,0	58,0	9,0	-	-
IV	S Cba	18,5	40,5	41,0	-	-
V	Ctro N SFe	11,1	48,3	40,6	-	-
VI	Núcleo Norte	13,4	55,6	31,0	-	-
VII	Núcleo Sur	7,5	38,6	42,0	9,9	2,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	10,3	65,6	20,2	3,9
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	19,3	61,2	18,5	1,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**10,7**	**40,0**	**40,5**	**7,0**	**1,7**
	Nat.Oct. 11, 2017	**-**	**5,8**	**17,3**	**50,0**	**26,9**

Early Corn Leaf Development: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	69,0	75,1	93,5	78,5
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**26,4**	**15,7**	**21,8**	**19,5**

Corn

Corn Planted: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	10,8	9,8	10,5	8,2
IV	S Cba	14,2	5,2	17,0	16,3
V	Ctro N SFe	35,0	34,3	35,0	30,1
VI	Núcleo Norte	73,1	69,6	78,3	64,1
VII	Núcleo Sur	60,0	55,3	76,5	54,9
VIII	Ctro E ER	60,0	58,2	60,0	61,2
IX	N LP-OBA	16,0	19,0	32,5	31,7
X	Ctro Bs As	5,6	4,5	15,8	22,8
XI	SO BA-S LP	3,6	4,0	15,5	4,3
XII	SE BA	3,0	2,5	5,0	4,7
XIII	San Luis	14,0	6,0	14,0	8,4
XIV	Cuenca Sal	6,4	3,6	5,4	20,3
XV	Others	40,0	20,0	75,0	37,8
	National	**21,7**	**19,5**	**26,9**	**23,8**

Sunflower

Sunflower Planted: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	51,0
IV	S Cba	12,0	25,0	45,0	6,5
V	Ctro N SFe	100,0	100,0	100,0	98,4
VI	Núcleo Norte	83,0	80,0	90,0	48,6
VII	Núcleo Sur	12,0	15,0	20,0	8,8
VIII	Ctro E ER	74,0	60,0	80,0	43,8
IX	N LP-OBA	4,0	3,0	7,0	5,4
X	Ctro Bs As	2,0	2,0	5,0	9,2
XI	SO BA-S LP	3,0	-	2,0	3,6
XII	SE BA	3,0	-	1,0	5,8
XIII	San Luis	15,0	-	10,0	11,0
XIV	Cuenca Sal	8,0	-	5,0	12,4
XV	Others	90,0	80,0	100,0	55,0
	National	**39,5**	**40,0**	**41,9**	**34,8**

Sunflower Condition: as of October 10, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	4,0	28,0	49,0	19,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	6,0	39,0	53,0	2,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	2,0	10,0	41,0	38,0	9,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	77,0	23,0	-
XII	SE BA	-	-	100,0	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	43,0	57,0	-
XV	Others	-	-	-	-	-
National		**0,0**	**5,5**	**33,7**	**49,2**	**11,6**
Nat.Oct. 11, 2017		**-**	**0,4**	**19,4**	**80,2**	**-**

Sunflower Moisture Condition: as of October 10, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	5,0	37,0	47,0	11,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	4,0	31,0	59,0	6,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	28,0	57,0	15,0	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	24,0	51,0	25,0	-
XII	SE BA	-	17,0	45,0	38,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	48,0	52,0	-
XV	Others	-	-	-	-	-
National		**4,7**	**34,3**	**50,7**	**10,1**	**0,1**
Nat.Oct. 11, 2017		**0,1**	**30,9**	**39,9**	**23,0**	**6,1**

Sunflower Leaf Development: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	94,6
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	75,0	86,0	69,4
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**37,9**	**34,9**	**37,0**	**25,8**

Sunflower Flowerbud Stage: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	55,0	25,0	34,0	28,6
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	15,0	-	7,0	8,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**14,2**	**5,8**	**8,9**	**6,1**

Wheat

Wheat Condition: as of October 10, 2018

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	21,0	48,0	31,0	-	-
II	NEA	-	6,0	38,0	41,0	15,0
III	Ctro N Cba	18,0	33,0	38,0	11,0	-
IV	S Cba	5,0	43,0	41,0	11,0	-
V	Ctro N SFe	8,0	21,0	37,0	34,0	-
VI	Núcleo Norte	8,0	30,0	47,0	15,0	-
VII	Núcleo Sur	6,0	12,0	33,0	44,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	2,0	10,0	41,0	38,0	9,0
X	Ctro Bs As	-	3,0	28,0	52,0	17,0
XI	SO BA-S LP	-	5,0	48,0	42,0	5,0
XII	SE BA	-	3,0	22,0	53,0	22,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**6,0**	**19,3**	**37,6**	**30,8**	**6,2**
Nat.Oct. 11, 2017		**5,1**	**10,0**	**27,4**	**41,6**	**15,8**

Wheat Moisture Condition: as of October 10, 2018

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	65,0	35,0	-	-	-
II	NEA	5,0	37,0	46,0	8,0	4,0
III	Ctro N Cba	35,0	54,0	11,0	-	-
IV	S Cba	31,0	58,0	11,0	-	-
V	Ctro N SFe	19,0	48,0	31,0	2,0	-
VI	Núcleo Norte	18,0	53,0	29,0	-	-
VII	Núcleo Sur	9,0	23,0	31,0	37,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	3,0	20,0	56,0	16,0	5,0
X	Ctro Bs As	-	3,0	34,0	52,0	11,0
XI	SO BA-S LP	-	30,0	58,0	12,0	-
XII	SE BA	-	11,0	44,0	41,0	4,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**15,7**	**34,2**	**32,4**	**15,6**	**2,1**
Nat.Oct. 11, 2017		**6,0**	**13,0**	**25,6**	**31,9**	**23,4**

Wheat Steam Extension: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	99,4
IV	S Cba	93,0	100,0	100,0	95,6
V	Ctro N SFe	100,0	99,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	98,8
VII	Núcleo Sur	88,0	85,0	97,0	93,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	75,0	57,0	68,0	88,0
X	Ctro Bs As	45,0	56,0	69,0	74,8
XI	SO BA-S LP	38,0	44,0	57,0	69,2
XII	SE BA	50,0	59,0	71,0	59,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**82,0**	**83,5**	**88,9**	**87,4**

Wheat Heading: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	97,6
II	NEA	100,0	93,0	100,0	92,2
III	Ctro N Cba	58,0	62,0	69,0	54,8
IV	S Cba	28,0	56,0	61,0	43,2
V	Ctro N SFe	80,0	53,0	61,0	76,6
VI	Núcleo Norte	41,0	71,0	78,0	51,6
VII	Núcleo Sur	27,0	46,0	52,0	45,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	12,0	19,0	25,0	40,6
X	Ctro Bs As	8,0	23,0	28,0	22,2
XI	SO BA-S LP	-	4,0	12,0	20,4
XII	SE BA	4,0	16,0	22,0	25,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**39,5**	**50,1**	**56,3**	**47,5**

Wheat Ripening: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	71,0	44,0	60,0	49,4
II	NEA	33,0	26,0	42,0	38,2
III	Ctro N Cba	4,0	-	4,0	9,0
IV	S Cba	-	-	-	2,0
V	Ctro N SFe	15,0	2,0	10,0	23,2
VI	Núcleo Norte	7,0	-	-	11,6
VII	Núcleo Sur	-	-	-	1,6
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	0,6
X	Ctro Bs As	-	-	-	1,0
XI	SO BA-S LP	-	-	-	1,2
XII	SE BA	-	-	-	1,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**9,2**	**5,0**	**8,6**	**9,5**

Wheat Mature: as of October 10, 2018

	Regions	October 11, 2017 %	October 3, 2018 %	October 10, 2018 %	2013/2018 Average %
I	NOA	27,0	18,0	34,0	17,0
II	NEA	13,0	9,0	22,0	14,4
III	Ctro N Cba	-	-	-	2,0
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	3,4
VI	Núcleo Norte	1,0	-	-	0,2
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	**2,8**	**1,8**	**3,9**	**2,1**